

Communications Policy

Objective

To ensure that K&S Corporation Limited (ACN 007 561 837) and the K&S group of companies ("K&S") respects the rights of shareholders and facilitates the effective exercise of those rights by:

- communicating effectively with shareholders;
- giving shareholders ready access to balanced and understandable information about K&S; and
- providing shareholders with the opportunity to express their views at the annual general meeting.

Policy

Communications

The board of directors of K&S aims to ensure that shareholders are informed of all major developments affecting K&S in a timely and readily accessible manner.

K&S has comprehensive policies and procedures for ensuring that it complies with continuous and periodic disclosure obligations under the Listing Rules and the Corporations Act. K&S' continuous disclosure policy is available in the corporate governance section of K&S' website (www.ksgroup.com.au).

K&S provides information to shareholders in a number of ways including:

- market releases to the ASX in accordance with continuous disclosure obligations:
 - the annual report;
 - the notice of annual general meeting, as well as the chairman's and managing director's presentations to that meeting;
 - investor presentations given from time to time;
 - disclosure of any significant developments;
- K&S' website which includes:
 - all price sensitive statements issued to the ASX;
 - half year and full year financial statements;
 - annual report and notice of annual general meeting;
 - chairman's and managing director's presentations to the annual general meeting;
 - presentations given to investors;
 - general information on K&S and its activities.

Annual General Meeting

The board of directors of K&S recognises that the annual general meeting is the primary forum at which shareholders can ask questions of directors and senior management. K&S endeavours to hold the annual general meeting at locations which enable the greatest number of shareholders to attend. From time to time K&S has also held its annual general meeting at company owned sites to enable shareholders to tour those sites.

Notification of the annual general meeting is provided to shareholders via mail and also on K&S' website. Shareholders are encouraged to attend the annual general meeting.

At the annual general meeting, shareholders are given the opportunity to ask questions and express their views on the general conduct of the business and K&S' strategy, as well as in relation to the financial statements and remuneration.

Effective Date

The policy is effective from 25th May 2010.

KSC Board of Directors

Adopted: 25th May 2010
Review date: 25th May 2011