

NEWS RELEASE

18th March 2011

K&S Corporation Limited Dividend Reinvestment Plan

K&S Corporation Limited ("K&S") wishes to advise that the Dividend Reinvestment Plan ("DRP") issue price for shares to be allotted to participating shareholders is \$2.0016 per share in respect of the interim dividend payable on 31 March 2011.

The issue price is based on the volume weighted average trading price of K&S shares in the five business days ending on 17 March 2011 (the record date for the dividend), less a discount of 2.5%.

The shares issued under the DRP are fully paid up ordinary shares in K&S and rank equally with existing ordinary shares.

Further Information:

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